

Voyager Music Users Group

February 14, 2004

ENHANCEMENT PRIORITIES – ENDEAVOR USER GROUP

CURRENT PRIORITIES (2003)

Acquisitions:

- 1) Creation & maintenance of purchase orders & invoices: relink to different bib/mfhd; change PO data elements; use templates for MFHD
- 2) Searching and navigation: operator-set default display settings; linkages between line item & MFHD & line item & check-in; search functionality & indexes as in Cat.
- 3) Improved support for batch processes: map additional data elements from vendor's EOD record & EDI invoice into Voyager; include additional data elements in server input files to generate POS and claims, in order to provide vendors with adequate and correct data

Cataloging:

- 1) Improve bulk import: expand flexibility and options (long list on SupportWeb!)
- 2) Improve cataloging productivity: see vital information from an initial screen (e.g. OPAC suppression, withdrawn items); improve unreliable editing capabilities
- 3) Improve item records: change to permanent location when changing MFHD location; relink multiple items at 1 time; item statuses; ability to print record

Media Scheduling:

- 1) Integration with Circulation module: verify patron standing; view patron charged items including equipment; need option to add media types in both client
- 2) Efficiency and flexibility of bookings
- 3) Streamline charging and discharging of media: allow operators to change due dates and notes as requests change; notify operators at charge and discharge if short interval before next booking; change way discharges display

OPAC:

- 1) Searching: Configure keyword search capabilities/options to improve the accuracy of search results and allay user confusion
- 2) Patron information page functionality: More flexible patron-initiated request forms; more choice of CIRC-related options; simpler process of completing multiple forms
- 3) Status of items [related to Circ priority #3]: Ability (at institution's choice) to display all item statuses, lengthen current status display text messages, display total number of available or on-order copies

Serials:

- 1) Publication patterns: improved pattern prediction capability to support the MARC21 Holdings Format; 85X \$w frequency & \$x calendar change
- 2) Collapse functionality: to not yield a flawed result and to enhance inventory control capabilities
- 3) Claiming functionality: to improve the "audit" trail, provide sufficient detail, sort reports, and display claim information in OPAC

Technical:

- 1) Granularity of SysAdmin: devolve functionality to the client modules (Acquisitions, Cataloging, and Circulation) to allow department managers to make changes within their functional areas of SysAdmin.
- 2) Increase ability to track config changes with SysAdmin logging
- 3) Bulk data manipulation [related to Cat'g priority #1]: Provide an integrated package for data-manipulation that provides for all of the flexibility required in loading and updating bib/holdings data.

Compiled from SupportWeb document by Jeannette Thompson, 1/28/2004