

Voyager Music Users Group (VMUG)
2004 Formal Enhancement Requests: 2005 Update
Assembled by Tracey Rudnick, 19 February 2005, Vancouver
With comments from Michele Arms, Customer Liaison, Endeavor

Abbreviations:

MMA=Michele Arms (Customer Liaison, Endeavor)
TR=Tracey Rudnick, humble music librarian
VEC=Voyager Enhancement Council (2004 enhancement recommendations)

Status of Voyager Music User Group Enhancement Requests

1. Allow individual Cat or Circ users to set default for OR or AND in Builder.
 - a. **VEC:** Catalog priority #1, overall priority #7 in this year's enhancement priorities.
 - b. **MMA:** In Voyager 5, new headings keyword searches in staff clients (and WebVoyáge) employs an assumed "and" unless otherwise specified. For example, entering Abraham Lincoln searches for Abraham AND Lincoln; entering "Abraham Lincoln" (using quotes) performs a phrasal keyword search. . . .
 - c. **TR:** See how Endeavor responds. If not addressed, resubmit or abandon? Will Headings Keyword search significantly supercede Builder for many staff/public users?
2. Make the Simple Limits drop-down menu available on the Builder search page.
 - a. **VEC:** Not addressed.
 - b. **MMA:** Resubmit as an Enhancement for 2005. See . . . Endeavor's Usability Initiative.
 - c. **TR:** Resubmit? Find a way to tie into Usability Initiative. (Note: can add format icons next to items in results lists.)
3. Put Limits buttons on the search results screens for faster post-limits.
 - a. **VEC:** Not addressed.
 - b. **MMA:** Resubmit as an Enhancement for 2005. See . . . Endeavor's Usability Initiative.
 - c. **TR:** Resubmit? Would apply only to title lists and keyword results. **Additional idea:** Automatically apply a post-limit when users click on headings (so they don't have to apply a post-limit for each heading). This could be done by adding a drop-down menu or buttons to the headings displays. Justification: saves user a step (or many), and makes the new Headings Keyword search more similar to regular keyword searches.
4. Create an intuitive (alphabetical) jump-bar for the Name/Title Headings search.
 - a. **VEC:** Not addressed.
 - b. **MMA:** See . . . Headings Keyword Searching in Voyager 5.
 - c. **TR:** Resubmit, or see what Headings Keyword does for users? The new search could supercede the name/title headings browse or otherwise improve access. If not, we may still need a jump bar for the browse list. See if we can beta test before the May 31 enhancement request deadline? Volunteers?
5. Offer the Name/Title Heading search as an option for redirected searches.
 - a. **MMA:** See "AuthorSearchRedirect" on page 3-174 of the *Voyager[®] with Unicode[™] WebVoyáge User's Guide*.
 - b. **TR:** Also see page 3-172 of the *Voyager[®] 2001.2 WebVoyáge User's Guide*. Name/title is indeed an option for an author redirect. It's not clear how the redirect works. Can it be applied to just name/title headings in the bib display? Will it work for 100/240 (probably not). Does it search the complete name/title entry (desirable), or just the name (less desirable)? Can we control the fields to be searched (e.g., through \$t vs. all title subfields)? Need a volunteer to test, then rewrite the enhancement request if needed.



6. OPAC "as a phrase" and future proximity searches should cross subfields.
 - a. **VEC:** OPAC priority #2 (part of general functionality), overall priority #5.
 - b. **MMA:** See . . . Headings Keyword Searching in Voyager 5.
 - c. **TR:** See how Endeavor responds to VEC's recommendation. If not addressed, resubmit? It is not clear whether Headings Keyword phrase searches cross subfields (test this). Phrase/proximity searches don't matter as much in Headings Keyword since keywords are limited to one field. Still, users may try phrase searches anyway (so they shouldn't fail), plus we still need phrase/proximity searching for regular keyword searches.

7. Add proximity operators for more precise retrieval of terms near one another.
 - a. **VEC:** OPAC priority #2 (part of general functionality), overall priority #5.
 - b. **MMA:** Resubmit as an Enhancement for 2005.
 - c. **TR:** See how Endeavor responds to VEC's recommendation. If not addressed, resubmit? While proximity searching is not so critical for Headings Keyword searches (since keywords are limited to one field), it would still be useful for regular keyword searches.

8. Create a keyword search limited to paired phrases or headings, e.g., name/titles.
 - a. **VEC:** Not addressed.
 - b. **MMA:** See . . . Headings Keyword Searching in Voyager 5.
 - c. **TR:** Done! This search addresses many of VMUG's longstanding concerns (including search and display of uniform titles from 100/240 and 700|a|t). Need to test, then, if needed, formulate new enhancement requests related to this search.

New Enhancements to Consider

Note: some previous VMUG concerns are in this year's VEC recommendations (e.g., status displays).

1. Headings Keyword: ????
- 2.
- 3.

Further Documentation

VMUG's complete 2004 requests: http://www.lib.uconn.edu/music/VMUG/VMUG_enhancements_2004.SUBMITTED.pdf

M. Arms's full response will be posted to Web if she gives permission. Otherwise, contact T. Rudnick.

Voyager Enhancement Page: http://support.endinfosys.com/cust/voy/user_groups/enhancements.html

Voyager Enhancement Priorities, including 2004: <http://support.endinfosys.com/cust/voy/enhance/probstatements.html>

Voyager Enhancement Process Milestones

<i>May</i>	User groups submit enhancement requests.
<i>June</i>	Enhancements given to committees for review; marked as "Closed" in Knowledge Base.
<i>August</i>	Enhancement Committees review all enhancement requests, formulate problem statements based on items identified as being of a like nature, prioritize statements, and forward recommendations to the Voyager Enhancement Council for negotiation of overall priorities across modules.
<i>September</i>	Committees complete problem statements, consulting with EISI staff during this process.
<i>November</i>	Council discusses and prioritizes the overall problem statements. It provides oversight by looking at Committees' problem statements from a broad perspective, and to determine priority recommendations that are then forwarded directly to the Voyager Product Manager.
<i>January</i>	Problem statement finalized and posted. Enhancements removed from Knowledge Base.
<i>February</i>	Endeavor provides Initial Response to the committees. [Not yet available.]
<i>April</i>	Endeavor provides a full assessment of the top ten priorities.